

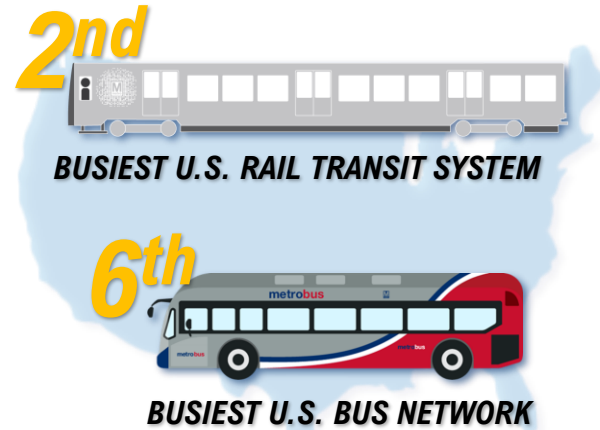
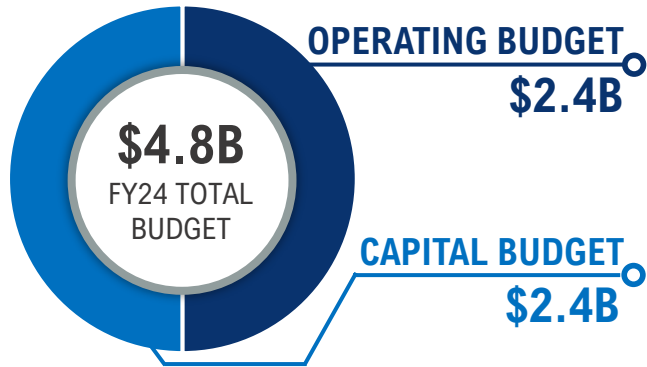
WMATA Overview

Presentation to the Washington
Suburban Transit Commission

Charlie Scott
September 20, 2023



WMATA | At A Glance



METROBUS

1,571 ACTIVE FLEET	38.5M SCHEDULED REVENUE MILES
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METRORAIL

1,278 ACTIVE FLEET	132.3M SCHEDULED REVENUE MILES
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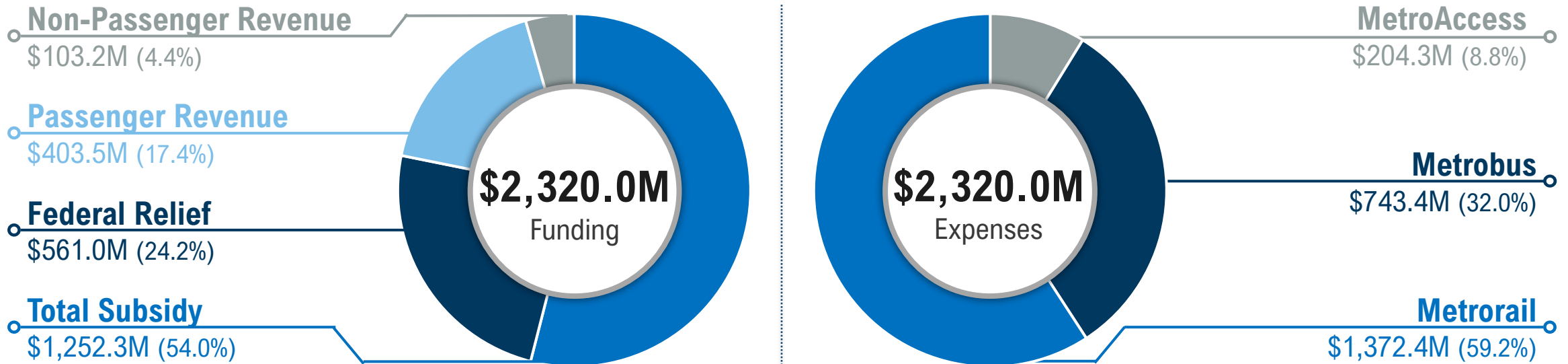
METROACCESS

754 ACTIVE FLEET	28.5M SCHEDULED REVENUE MILES
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98 RAIL STATIONS	
DC	40 STATIONS
MD	26 STATIONS
VA	32 STATIONS

128 MILES OF RAIL	
AERIAL	15 MILES
SURFACE	59 MILES
SUBWAY	54 MILES

FY2024 Operating Budget Summary



Improved Safety & Customer Service

- Crisis Ambassadors
- Intervention Specialists
- Increased Police Presence



More Frequent Service

- More frequent service on GR, YL, and OR lines
- Expanded frequent bus service in DC, MD and VA



Simpler and More Affordable Fares

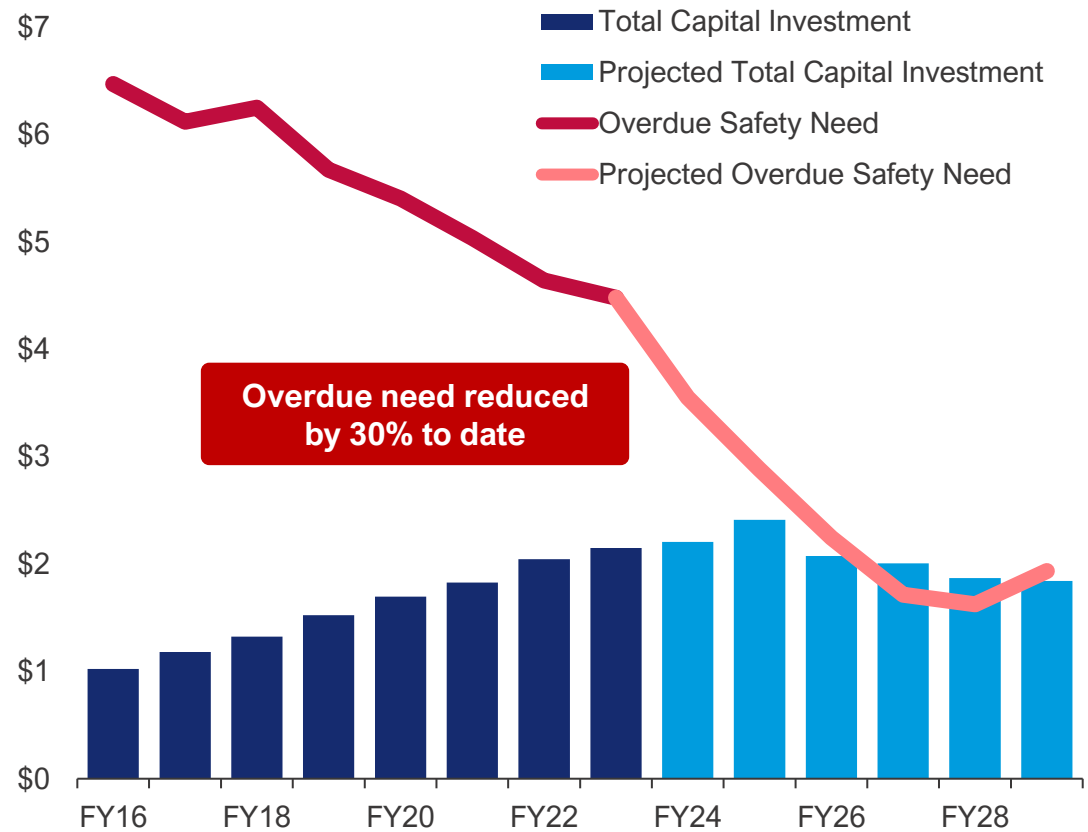
- Lower rail base fare
- Consolidate peak & off-peak fares
- Lower cap on Access fares
- First region-wide low-income fare program

Charts and table totals may not sum due to independent rounding.

The Region is Investing in Renewing and Modernizing Metro

Capital investments have renewed system assets and substantially reduced the state of good repair backlog.

Overdue State of Good Repair Need (\$B) & Capital Investment

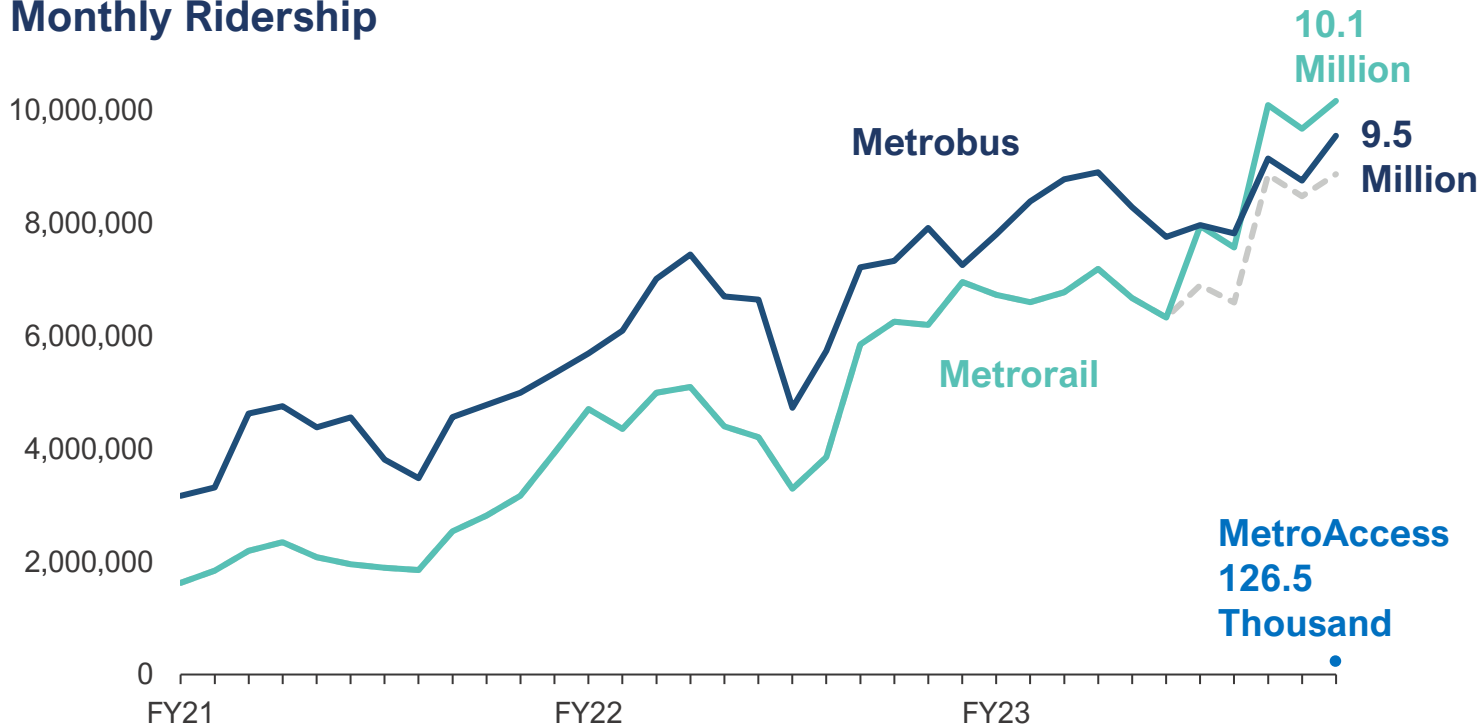


Includes state of good repair and modernization investment



Ridership is Growing

Monthly Ridership



Metrorail

- May 2023 – Ridership at **50%** of pre-pandemic levels on weekdays, **91%** on weekends

Metrobus

- May 2023 - Ridership at **88%** of pre-pandemic levels on weekdays, **106%** on weekends

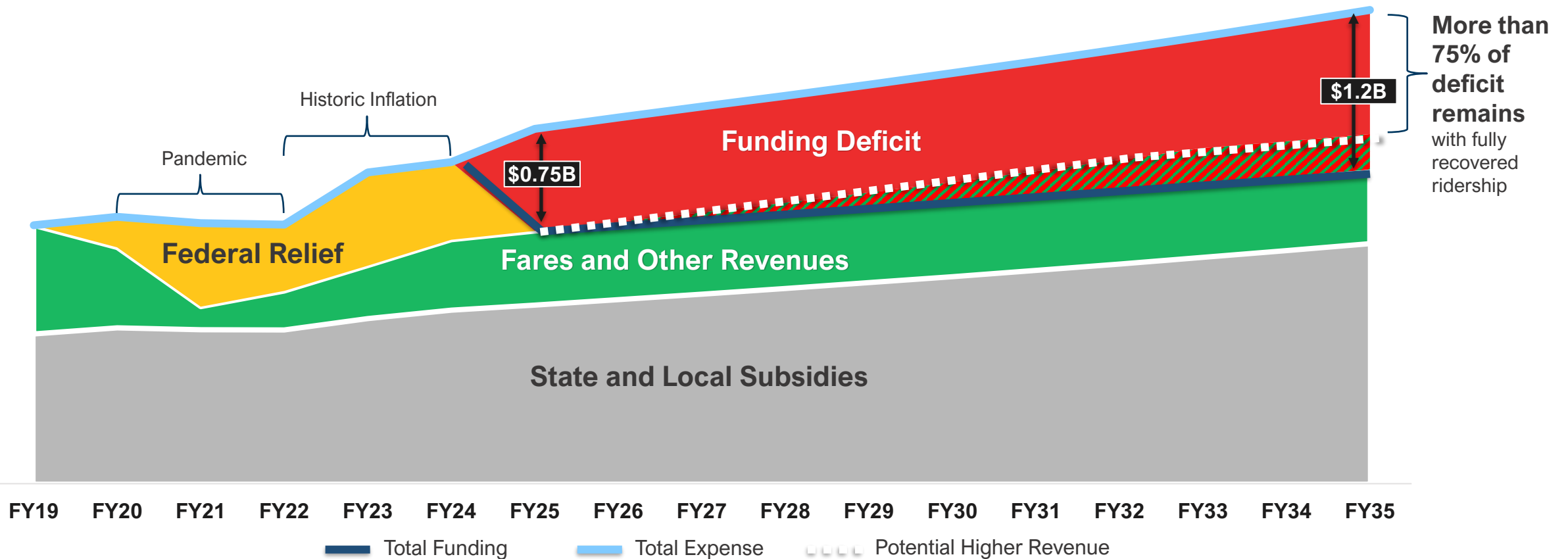
MetroAccess

- May 2023 - Ridership recovered to **56%** of pre-pandemic levels
- Serving a higher share of trips through convenient, lower cost Abilities-Ride program

Source: Bus Ridership from Automatic Passenger Counters (APCs). Rail Ridership from taps until January 2023, when Metro began using faregate sensors to count total entries, including non-tap ridership. The gray dashed line represents tap-only ridership after January 2023.



FY2025: Unprecedented Operating Deficits Begin



Projection as of June 2023



FY2025 \$750M Deficit Drivers in Detail

Jurisdiction Subsidy Credit

\$196M

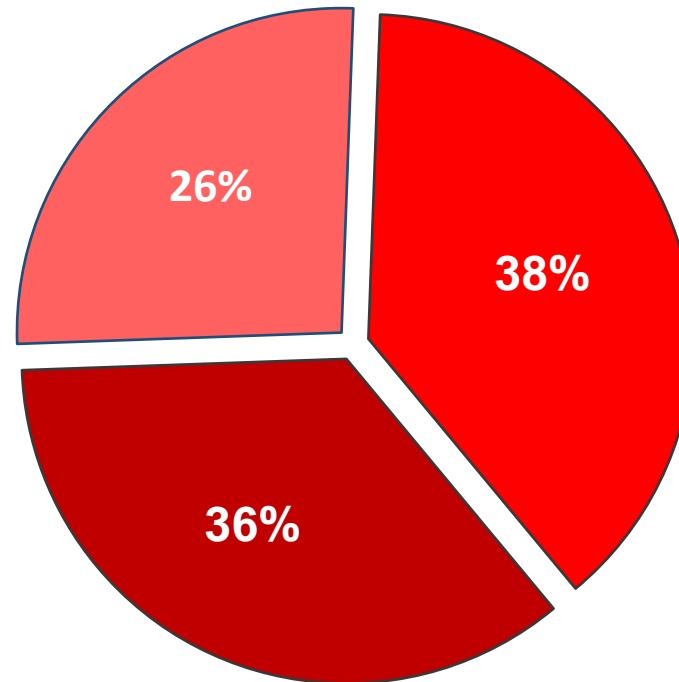
At the onset of the pandemic, Metro provided support to jurisdictions in the form of a subsidy reduction and forgone 3% increases.

Inflation & Collective Bargaining Agreements

\$266M

Metro's contractual commitments and inflation soared by 10% in one year during the pandemic and FY2025 outlook assumes continued inflation of approximately 5%. Inflation from FY2024 to FY2025 grew on average about 5%.

FY2025 Operating Gap



Decreased Revenue Since Pandemic

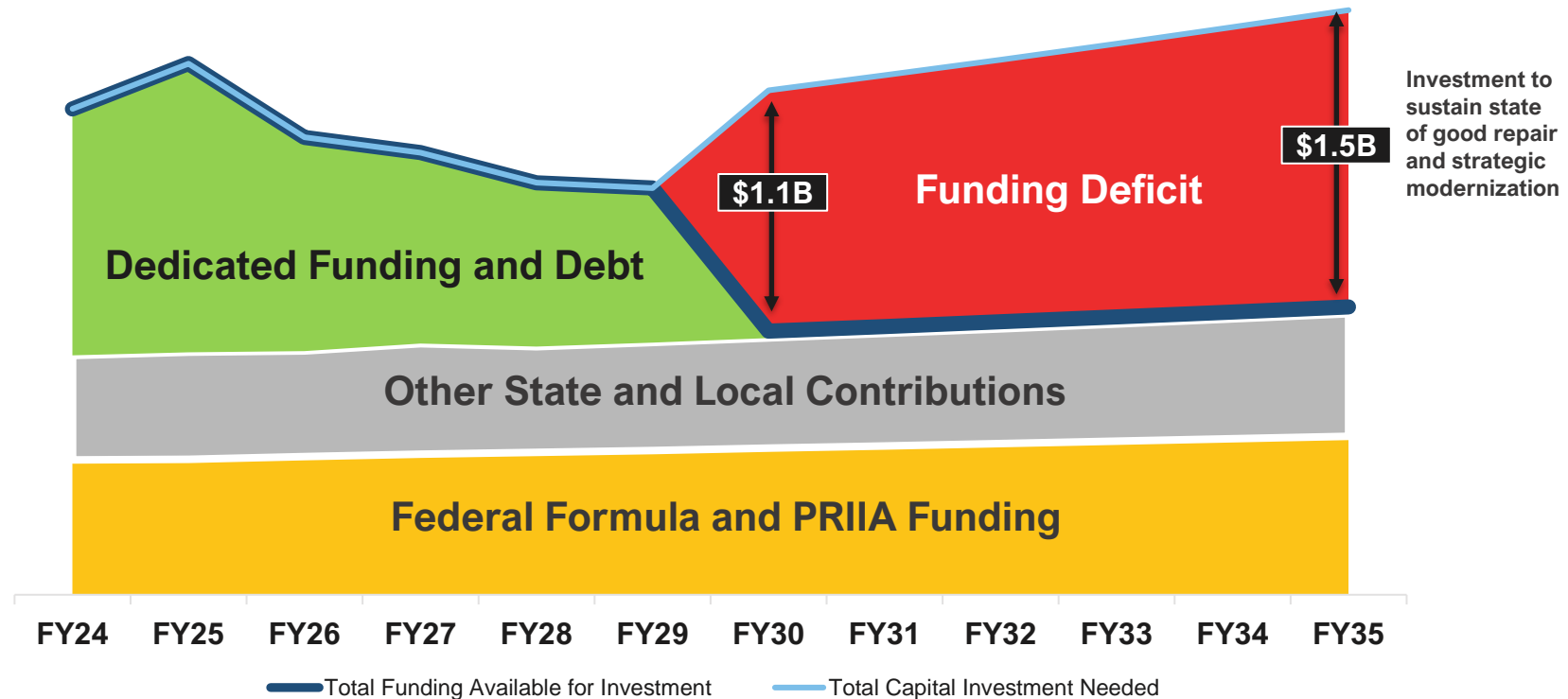
\$288M

Overall ridership forecast to be approximately 25% below pre-pandemic levels along with greater prevalence of shorter distance trips outside of weekdays. Parking and advertising revenues also impacted.

Capital Funding Deficit Approaching

Projected Capital Investment Needs and Funding

Dedicated capital funding borrowing capacity projected to be exhausted in FY2029 and new capital funding will be needed to address ongoing system safety, renewal and modernization needs



WMATA is a major employer and economic driver



Bethesda

Within ½ mile of Metrorail stations and bus stops in the Compact area:

- **60%** of population • **2.8M** people
- **70%** of jobs • **1.7M** jobs
- **50%** of employers • **134,400** businesses

The ½ mile around Metrorail stations is just 3% of the region's land but contains:

- **30%** of property value • **\$328B**
- **40%** of jobs
- **65%** of new office development
- **50%** of new apartments
- **25%** of affordable housing
- **13** Fortune 500 headquarters



New Carrollton

WMATA Employees in Maryland (July 2023)

Anne Arundel County	508
Baltimore City	195
Baltimore County	229
Calvert County	167
Caroline County	7
Carroll County	31
Cecil County	1
Charles County	1119
Dorchester County	3
Frederick County	147
Harford County	26
Howard County	240
Kent County	3
Loudoun County	1
Montgomery County	1159
Prince George's County	5046
Queen Anne's County	24
St. Mary's County	103
Talbot County	3
Washington County	75
Wicomico County	1
Worcester County	1
MD Total	9094

WMATA Procurements Support Maryland Manufacturing



WMATA's 7000-series railcar procurement resulted in expansion of Knorr facility in Westminister and 8000-series railcar contract resulted in Hitachi Rail developing manufacturing facility in Hagerstown

Thank You

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